## CPT Checklist for Chronic Care Management Services (CCM)



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Ohronic care management services, at least 20 minutes of clinical staff time directed by a physician or other qualified health care

professional, per calendar month.

## Required Elements:

- ☐ Multiple (two or more) chronic conditions expected to last at least 12 months, or until the death of the patient.
- ☐ Chronic conditions, defined as those that place the patient at significant risk of death, acute exacerbation / decompensation, or functional decline.
- ☐ Comprehensive care plan established, implemented, revised or monitored.
- ☐ At least 20 minutes of clinical staff time per calendar month. Activities can be provided under general supervision of a physician when provided by clinical staff.

## Required Practice Capabilities:

- ☐ 24/7 access to physicians or other qualified health care professionals or clinical staff.
- ☐ Provide continuity of care with a designated member of the care team with whom the patient is able to schedule successive routine appointments.
- ☐ Provide timely access and management for follow-up after an emergency department visit of facility discharge.
- ☐ Use of a certified EHR system (must meet EHR incentive program "Meaningful Use" requirements for preceding calendar year).
- ☐ Use a standardized methodology to identify patients who require care management services and process for those patients to start receiving services in a timely manner.
- ☐ Use of format in the medical record that is standardized within the practice.

## Billing Requirements:

- ☐ Inform beneficiary of availability of CCM services and related co-insurance.
- ☐ Inform beneficiary of right to stop CCM services at any time (effective end of calendar month).
- ☐ Obtain written consent from beneficiary to provide CCM services and document in the medical record that all elements of CCM were explained, noting beneficiary's decision to accept or decline.
- $\hfill\square$  Provide beneficiary with a written or electronic copy of care plan.
- ☐ Inform beneficiary that only one practitioner can furnish and be paid for CCM services during a calendar month.